# RECEIVED JUL 2 6 2019 S.D. SEC. OF STATE



Mark V. Meierhenry Todd V. Meierhenry Clint Sargent Patrick J. Glover Raleigh Hansman

DEB MATHEWS, Advanced Certified Paralegal deb@meierhenrylaw.com

July 24, 2019

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Alcester-Hudson School District 61-1 Lincoln and Union Counties, South Dakota \$550,000 Limited Tax General Obligation Certificates, Series 2019A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Advanced Certified Paralegal

Enc.

### ALCESTER-HUDSON SCHOOL DISTRICT 61-1 LINCOLN AND UNION COUNTIES, SOUTH DAKOTA LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2019A

JUL 2 6 2019 S.D. SEC. OF STATE

世001524729

### BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

Alcester-Hudson School District 61-1.

Designation of issue:

Limited Tax General Obligation Certificates, Series 2019A

Date of issue:

July 24, 2019

Purpose of issue:

Providing funds, together with other funds of the School District, for school improvements including: (1) to finance the (1) construction, equipping and furnishing of additions to the existing elementary and high school facilities, (2) remodeling the existing library, and (3) the costs of issuing the Certificates.

5. Type of bond:

Tax Exempt.

Principal amount and denomination of bond:

\$550,000

Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2019A is true and correct on this 24th day of July 2019.

By: Jackson Anderson

Its: Business Manager

## \$550,000

Alcester Hudson School District 61-1, South Dakota Limited Tax General Obligation Certificates, Series 2019A Final Numbers / 20 years / High School-Elementary School Project / Additional Fu

# **Debt Service Schedule**

Date	Principal	Coupon	Interest	Total P+1	Fiscal Tota
7/24/2019	-	2	(4)		
2/01/2020	-		7.046.26	7,046.26	
6/30/2020	+			10,000,000	7,046.26
08/01/2026			6,782,50	6,782.50	1,040.40
02/01/2021			6,782.50	6.782.50	
06/30/2021			45704.30	9.784.30	13,565,00
08/01/2021	25,000.00	1.850%	6,782.50	31,782.50	13,303,00
02/01/2022	25,000.00	1.03078			
06/30/2022	•		6,551.25	6,551.25	10.333.50
08/01/2022	25,000.00	10000	4 751 75	anser de	38,333.75
02/01/2023	25,000.00	1.850%	6,551.25	31,551.25	
06/30/2023			6,320.00	6.320.00	22.001.02
	77 000 00	1.02387	× *** ***	21 120 00	37,871,25
08/01/2023	25,000.00	1.850%	6.320.00	31,320.00	
02/01/2024			6.088.75	6.088.75	55 10 12
06/30/2024					37,408,75
08/01/2024	25,000.00	1.850%	6,088.75	31.088.75	
02/01/2025			5.857.50	5,857.50	
06/30/2025	-		-		36,946.25
08/01/2025	25,000.00	2.200%	5,857,50	30,857.50	
02/01/2026			5.582.50	5,582.50	
06/30/2026					36,440,00
08/01/2026	30,000.00	2.200%	5.582.50	35,582,50	100
02/01/2027	* · · · · · · · · · · · · · · · · · · ·		5,252.50	5.252.50	
06/30/2027				-	40.835.00
08/01/2027	30,000.00	2.200%	5,252.50	35,252.50	10,000,000
02/01/2028	23,000.00		4,922.50	4,922.50	
06/30/2028	- 1		152.50	4.72.20	40,175,00
08/01/2028	30,000,00	2.200%	4,922.50	34,922.50	40,112,00
02/01/2029	20,000,00	2120779	4.592.50	4,592.50	
06/30/2029		1.00	417419	4,392.30	20 212 00
08/01/2029	30,000.00	2.200%	4 500 50	24 602 60	39,515,00
02/01/2039		2.200%	4,592.50	34,592.50	
			4,262.50	4,262,50	22.22.20
06/30/2030	u	returned)		N WELLS	38.855.00
08/01/2030	30,000.00	2.500%	4,262,50	34.262.50	-
02/01/2031	•		3,887,50	3,887,50	
06/30/2031			-		38,150.00
08/01/2031	30,000,00	2,500%	3,887,50	33,887.50	
02/01/2032			3.512.50	3,512.50	
06/30/2032					37,400.00
08/01/2032	30,000.00	2.500%	3,512.50	33,512.50	
02/01/2033			3.137.50	3,137,50	
06/30/2033	2			-	36,650.00
08/01/2033	35,000.00	2.500%	3.137.50	38,137,50	
02/01/2034			2,700.00	2,700.00	
06/30/2034			22190.00	4,000	40,837.50
08/01/2034	35,000.00	3.000%	2,700,00	37,700.00	40,037.70
02/01/2035	22,000,00	3,00074			
			2,175.00	2,175.00	******
06/30/2035	27 200 05		F 187.50		39,875.00
08/01/2035	35,000.00	3.000%	2.175.00	37,175:00	
02/01/2036			1.650.00	1.650.00	
06/30/2036			**		38.825.00
08/01/2036	35,000.00	3,900%	1,650,00	36.650.00	
02/01/2037			1.125.00	1,125,00	
06/30/2037		2	-		37,775,00
08/01/2037	35,000.00	3.000%	1.125.00	36.125.00	
00(01)203)			600.00	600.00	
02/01/2038	2	*			36,725.00
		3.000%	600.00	40,600.00	
02/01/2038 06/30/2038	40.000.00			204003000	40,600.00
02/01/2038 06/30/2038 08/01/2038	40,000.00				
02/01/2038 06/30/2038 08/01/2038 06/30/2039			2002 200 25		10,000.00
02/01/2038 06/30/2038 08/01/2038	40,000.00 - \$550,000.00	•	\$163,828.76	\$713,828.76	30,000.0
02/01/2038 06/30/2038 08/01/2038 06/30/2039		***************************************	\$163,828.76	\$713,828.76	3.5,000.0
02/01/2638 06/30/2038 08/01/2038 06/30/2039 Total			\$163,828.76	\$713,828.76	\$6.170.6

Bond Year Dollars	\$6.170.69
Average Life	11.219 Years
Average Coupon	2.6549485%
Net Interest Cost (NIC)	2.8332105%
True Interest Cost (TIC)	.2.8495171%
Bond Yield for Arbitrage Purposes	2.6352689%
All Inclusive Cost (AIC)	3.1643043%

IRS Form 8038

Net Interest Cost

Weighted Average Maturity

File | 2019A LTGO at | Fine Numbers / 20 years | SINGLE PURPOSE | 7/3/2019 | 9:32 AM 2.6549485% 11.219 Years